

# Demo for Purchase Indents

[ Including Process flow into the Finsys ERP ]



[www.finsys.co.in](http://www.finsys.co.in)

9312608426

File no 3 =

**PR → PR Approval** → PO → PO Approval, Rate History

**Date : July 2, 2009**

Main Screen of Finsys ( Desktop )

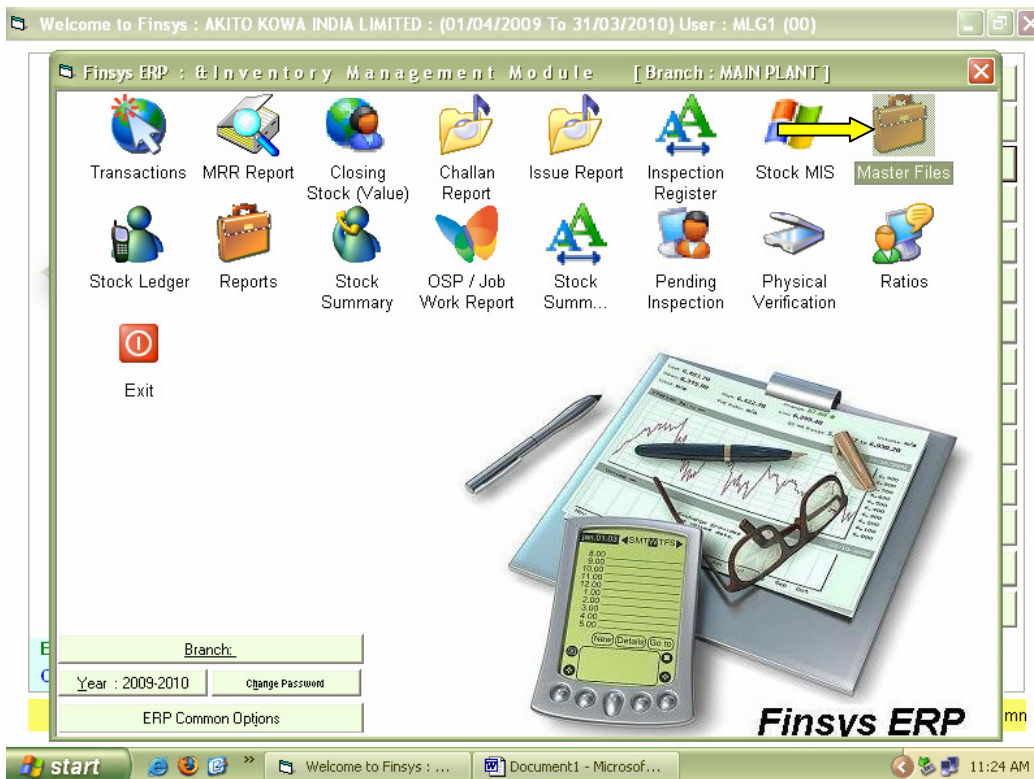
The screenshot shows the main desktop interface of the Finsys ERP system. At the top, a green title bar reads "Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)". The main area is divided into two sections. On the left, there is a stack of various international banknotes and coins, including a 100 Euro note, a 200 Euro note, a 5 Euro note, and several coins. On the right, there is a vertical menu of modules, each in a light green box with a dark green border. The modules listed are: Engineering &amp; Planning, Purchase &amp; Procurement, Inventory Management, Quality Inspection, Manufacturing, Sales &amp; Marketing, Excise &amp; Sales Tax, Finance, H.R.M System(Payroll), Maintenance, System Admin, MIS - Top Mgmt, Year : 2009, and Exit. At the bottom left of the main area, there is a light blue box with the text "ERP User's Continuous Monitoring" and a green box with "Check New Events(s)! Click To See!". At the bottom right, the "Finsys" logo is displayed in a large, stylized orange font. Below the main area, a yellow banner contains the text "Finsys Live Information System. Visit www.finsys.co.in for Updates , Information and latest News about The Finsys Community". The Windows taskbar at the bottom shows the "start" button, several application icons, and the system tray with the time "11:24 AM".

This is Finsys' main screen. It's Desktop.

Different available modules are represented as active buttons on front page; while not applicable ones are not active.

I'll Start from item master .

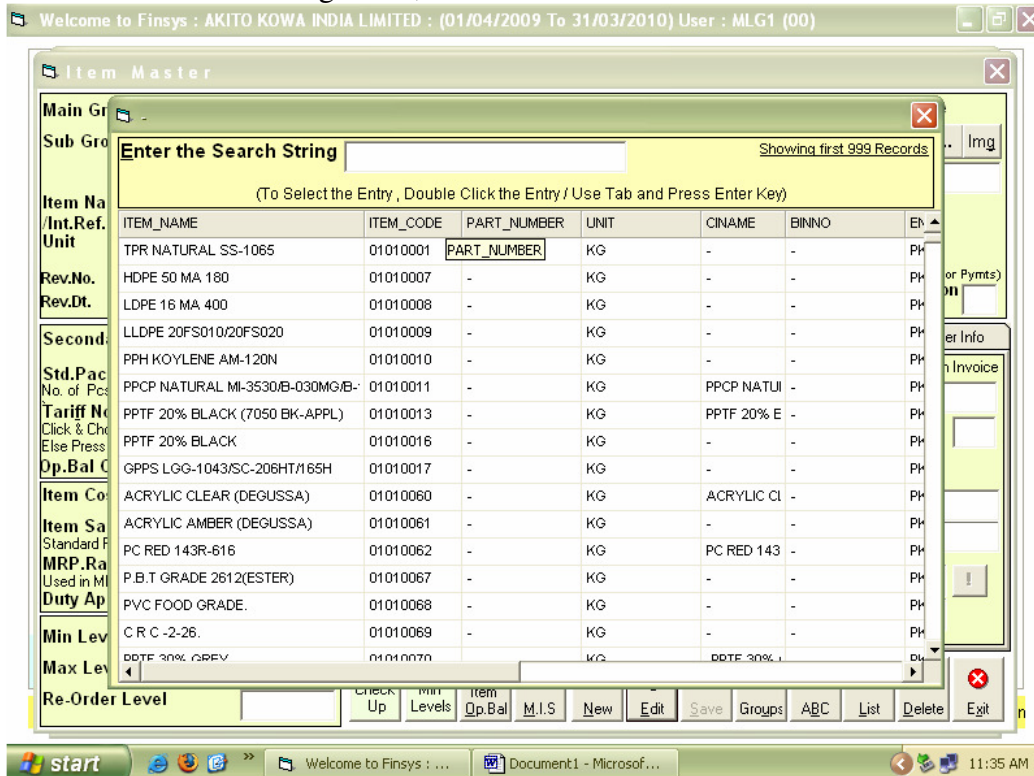
All the demonstration is going to be done for a selected Finished good and raw material  
We have our item data storage in master files in inventory module



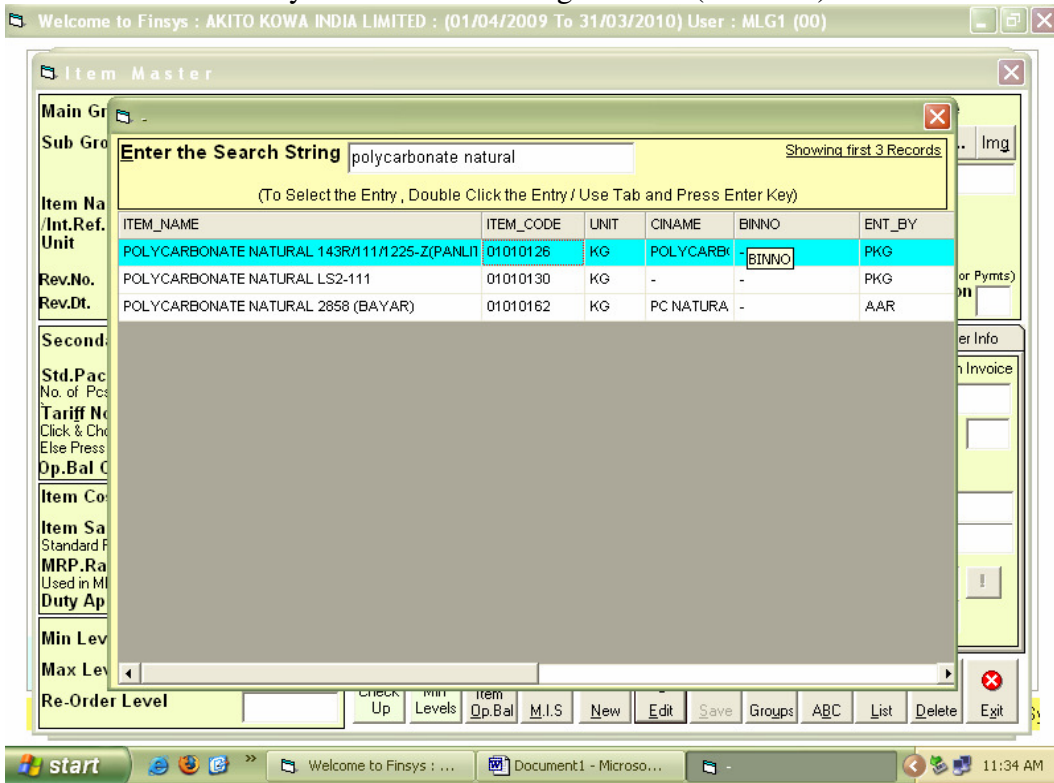
## In Master Files → item master



## In Editing mode, all the item database is shown...



Randomly selected a finished good item (99 series) → 9902020



9902020 → polycarbonate natural 143R/111/1225.

Below is the Bill of material for the same

Bill of Material

Code	Description	U O M	Quantity	P
50050018	POLY BAG 10X12HM 40/45G	KG ...	0.001252	-
02010060	M/B. PC BLACK	KG ...	0.00204	-
01010126	POLYCARBONATE NATURAL 143R/111/1225-Z(P...	KG ...	2.102	-

**Now I'll take above listed raw materials, consumables/BOP and FG items for further demonstration**

**i.e.**

**Icodes**

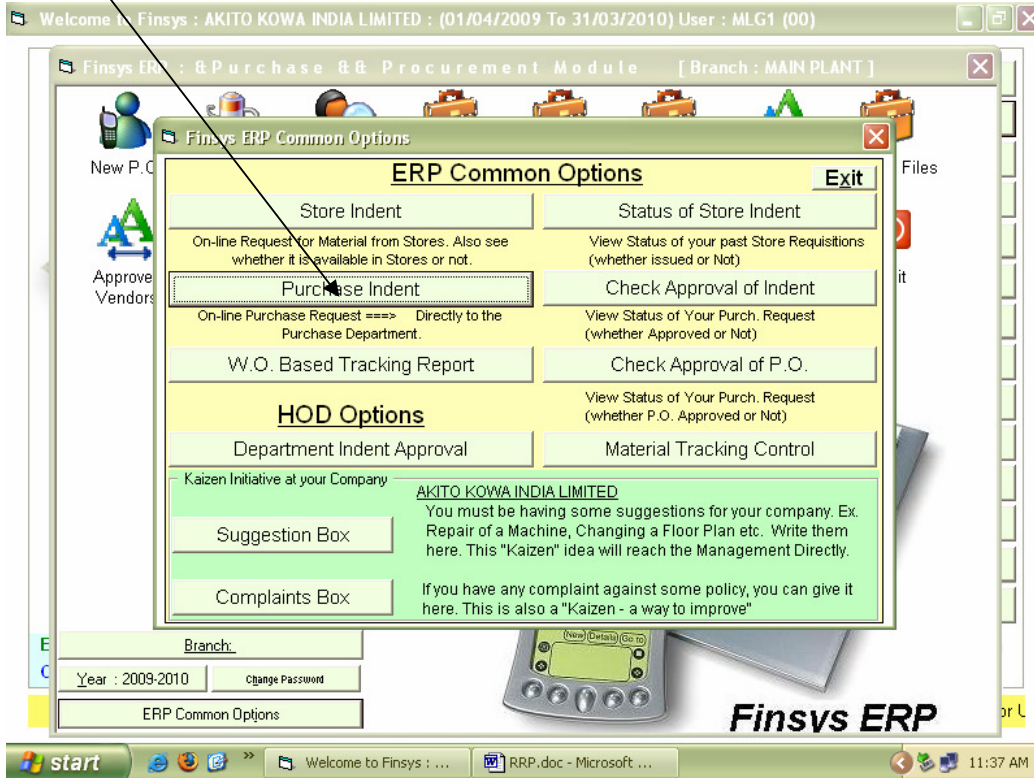
**9902020**

**01010126**

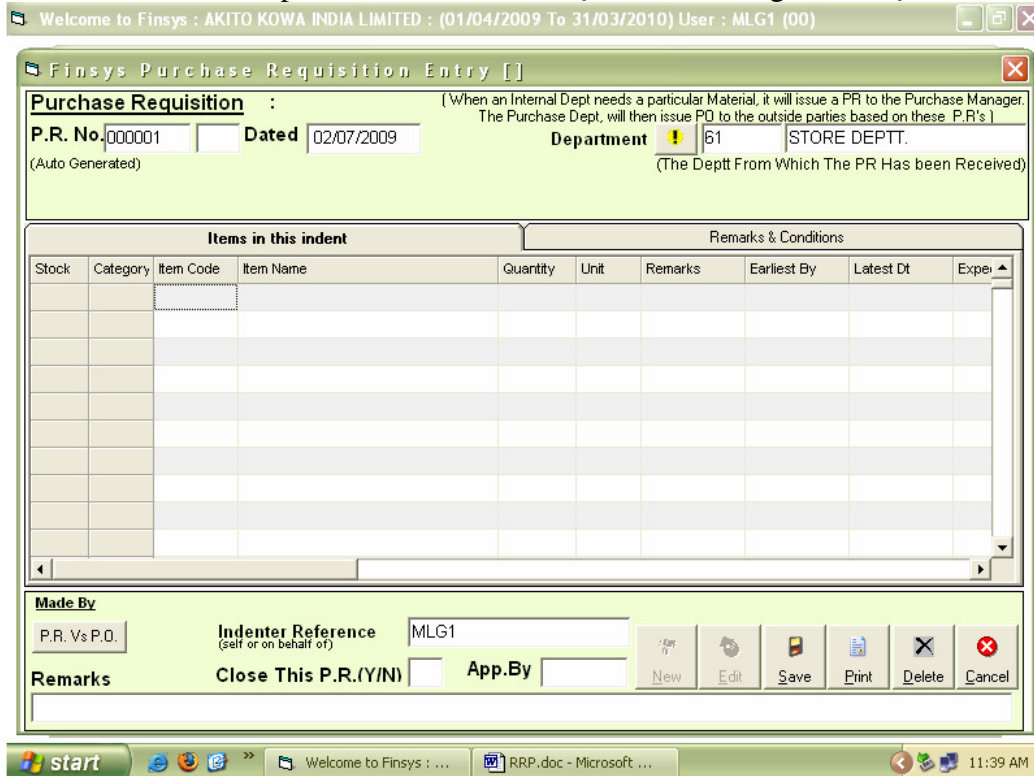
**02010060**

**50050018**

Starting from → Purchase requisition for material .  
Purchase Indent



This is Purchase indent screen, supply the information like PR date, department remarks...etc {PR no is auto generated}



select the item from the item master list which is required .

Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)

Finsys Purchase Requisition Entry []

Purchase Requisition Entry

P.R. No. (Auto Generated)

Enter the Search String: polycarbonate (Showing first 4 Records)

(To Select the Entry , Double Click the Entry / Use Tab and Press Enter Key) Add/Edit (F4)

ITEM_NAME	ITEM_CODE	RATE	UNIT	IMAX	IMIN
POLYCARBONATE NATURAL 143R/111/22	01010126	0	KG	2000	500
POLYCARBONATE NATURAL 2858 (BAYAR	01010162	0	KG	2000	500
POLYCARBONATE NATURAL LS2-111	01010130	0	KG	1000	50
RC POLYCARBONATE	01010072	0	KG	0	0

Made By: P.R. Vs P.O.

Remarks:

Cancel

start | Welcome to Finsys : ... | RRP.doc - Microsoft ... | 11:39 AM

Grid will b filled up ..enter no. of quantity required and expected dates for them.

Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)

Finsys Purchase Requisition Entry []

Purchase Requisition :

(When an Internal Dept needs a particular Material, it will issue a PR to the Purchase Manager. The Purchase Dept, will then issue PO to the outside parties based on these P.R.'s)

P.R. No. 000001 Dated 02/07/2009 Department 61 STORE DEPTT.  
(Auto Generated) (The Deptt From Which The PR Has been Received)

Items in this indent				Remarks & Conditions			
Stock	Category	Item Code	Item Name	Quar	Remarks	Earliest By	Latest Dt
5250	RAW MATERIAL-PLASTIC GRANULES	01010126	POLYCARBONATE NATURAL 143R/	10	please arrange quickly	07/07/2009	07/07/2009
			Curr Bal 5250(Lead Time0 Days)				

Made By: P.R. Vs P.O. Indenter Reference (self or on behalf of) MLG1

Remarks: Close This P.R.(Y/N) App.By

New Edit Save Print Delete Cancel

start | Welcome to Finsys : ... | RRP.doc - Microsoft ... | 11:42 AM

## Remarks and other information is also to be supplied

Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)

**Finsys Purchase Requisition Entry**

**Purchase Requisition :** (When an Internal Dept needs a particular Material, it will issue a PR to the Purchase Manager. The Purchase Dept. will then issue PO to the outside parties based on these P.R.'s)

P.R. No. 000001 Dated 02/07/2009 Department 61 STORE DEPTT.  
 (Auto Generated) (The Deptt From Which The PR Has been Received)

Items in this indent				Remarks & Conditions			
Stocl	Category	Item Code	Item Name	Quar	Remarks	Earliest By	Latest Dt
5250	RAW MATERIAL-PLASTIC GRANULES	01010126	POLYCARBONATE NATURAL 143R/ Curr Bal 5250(Lead Time0 Days)	10	please arrange quickly	07/07/2009	07/07/2009

**Made By**  
 P.R. Vs P.O. Indenter Reference (self or on behalf of) MLG1

**Remarks** Close This P.R.(Y/N) App.By

Remarks are to be put here referring to the indent being made

New Edit Save Print Delete Cancel

start Welcome to Finsys : ... RRP.doc - Microsoft ... 11:43 AM

Click on save button to save the PR.

Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)

**Finsys Purchase Requisition Entry**

**Purchase Requisition :** (When an Internal Dept needs a particular Material, it will issue a PR to the Purchase Manager. The Purchase Dept. will then issue PO to the outside parties based on these P.R.'s)

P.R. No. 000001 Dated 02/07/2009 Department 61 STORE DEPTT.  
 (Auto Generated) (The Deptt From Which The PR Has been Received)

Item Confirmation				Remarks & Conditions			
Stocl	Category	Item Code	Item Name	Quar	Remarks	Earliest By	Latest Dt
5250	RAW MATERIAL-PLASTIC GRANULES	01010126	POLYCARBONATE NATURAL 143R/ Curr Bal 5250(Lead Time0 Days)	10	Dear MLG1 , Purchase Indent No. 000001 Has Been Saved.	07/07/2009	07/07/2009

**Made By**  
 P.R. Vs P.O. Indenter Reference (self or on behalf of) MLG1

**Remarks** Close This P.R.(Y/N) App.By

Remarks are to be put here referring to the indent being made

New Edit Save Print Delete Cancel

start Welcome to Finsys : ... RRP.doc - Microsoft ... 11:43 AM

This is print out of the Purchase requisition.....

Finsys Reports

Print Preview

R-2-6 REV.NO: 00 DATE : 01/06/2004

<b>AKITO KOWA INDIA LIMITED</b> MAIN PLANT 63/ 99 Palam Road New Delhi Phones :2265500 2265566		<b>Purchase Requisition</b> Req. Number 000001      02/07/2009 Indenter Ref.      MLG1 Department      STORE DEPTT.	
---	--	--	--

S No	Item Code	Item Name	Delivery Date	Unit	Quantity	Exp.Rate	Remarks
1	01010126	POLYCARBONATE NATURAL 143R/111/1 225-Z(PANLITE) please arrange quickly	07/07/2009	KG	10.000	0.00	

Remarks are to be put here referring to the indent being made

Prepared By  
MLG1

Authorised By

Page 1 of 1      Printed on : 02/07/2009 11:51:39 AM      Generated on Finsys ERP

C1      Record: EOF/1      Exclusive      NUM      CAPS

start      RRP.do...      Finsys      Welcom...      JOE (D:)      Finsys R...      11:51 AM

Now that PR is to be approved by higher authority.  
In Purchase module we have approval system.

Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)



- Engineering & Planning
- Purchase & Procurement**
- Inventory Management
- Quality Inspection
- Manufacturing
- Sales & Marketing
- Excise & Sales Tax
- Finance
- H.R.M System(Payroll)
- Maintenance
- System Admin
- MIS - Top Mgmt
- Year : 2009
- Exit

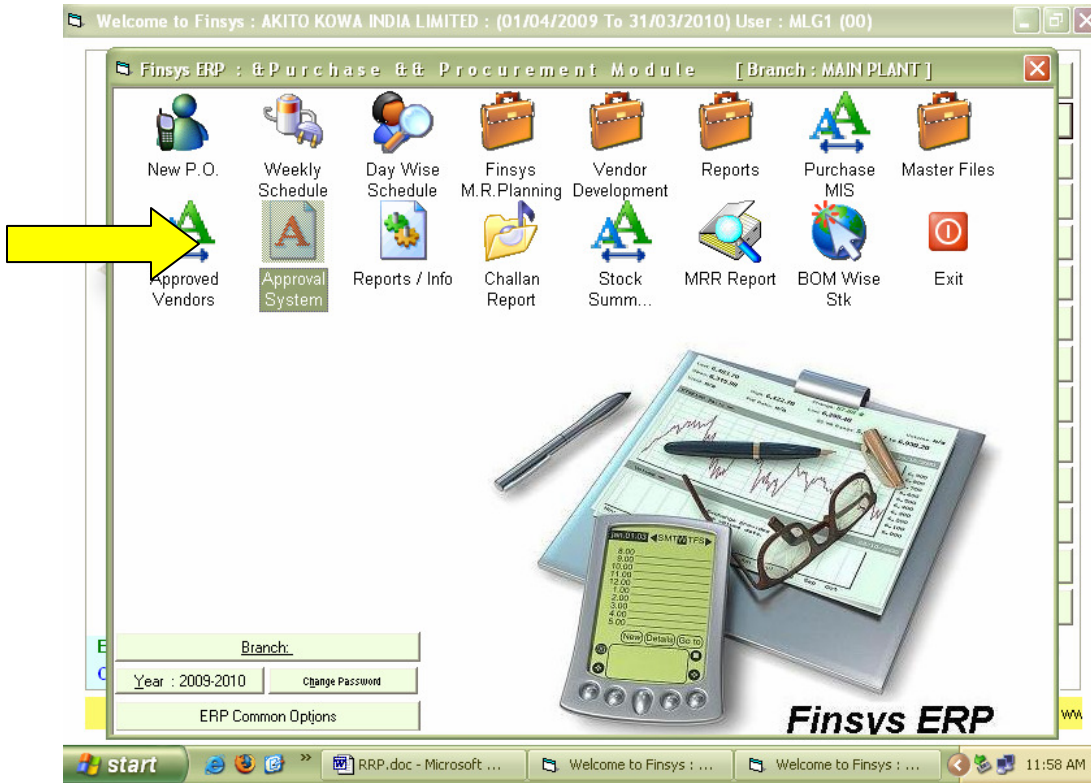
ERP User's  
Continuous Monitoring      Check New Events(s)!      [Click To See!](#)

**Finsys**

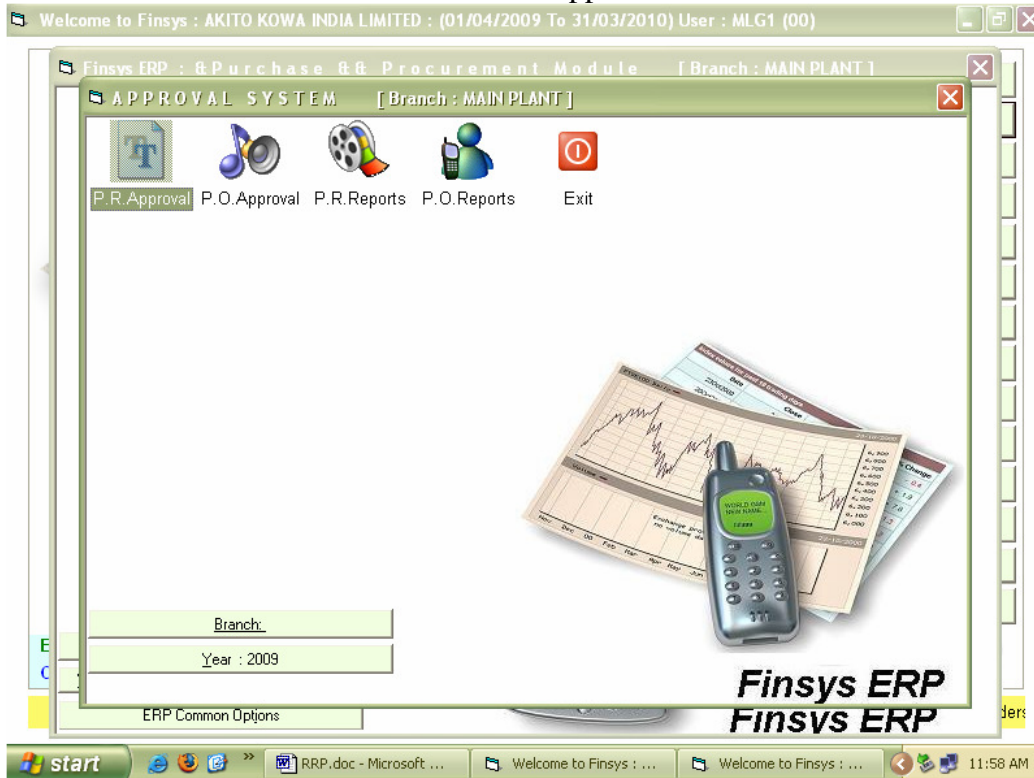
Finsys Live Information System. Visit [www.finsys.com](http://www.finsys.com)

start      RRP.do...      Finsys      Welcom...      JOE (D:)      Finsys R...      11:52 AM

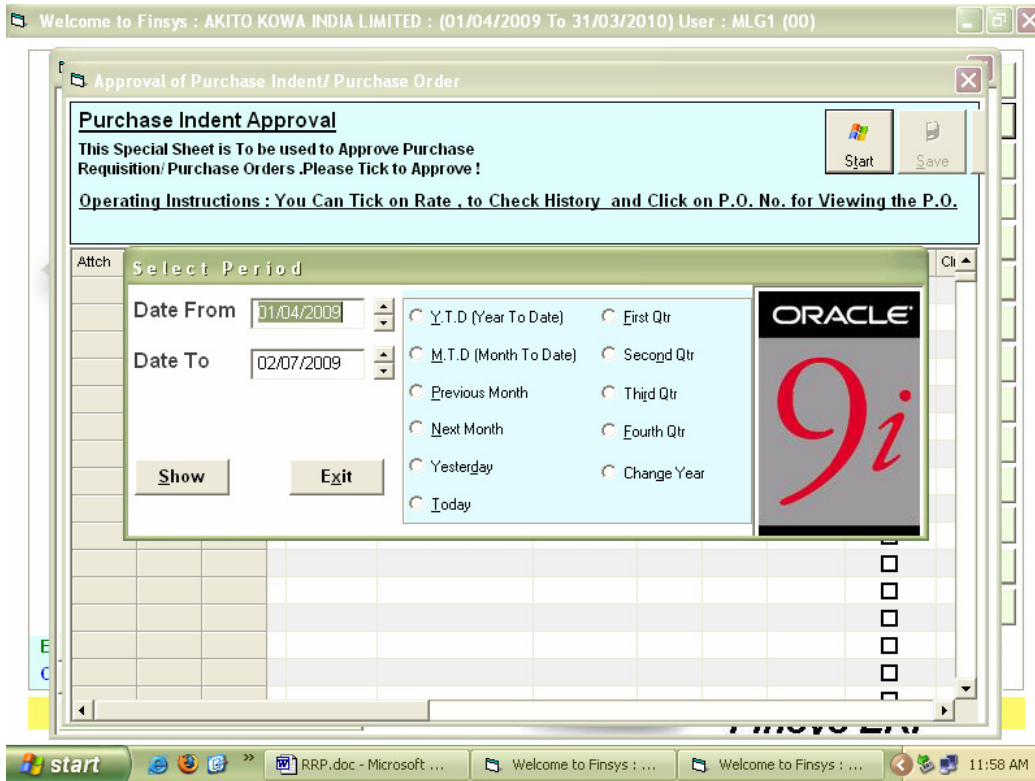




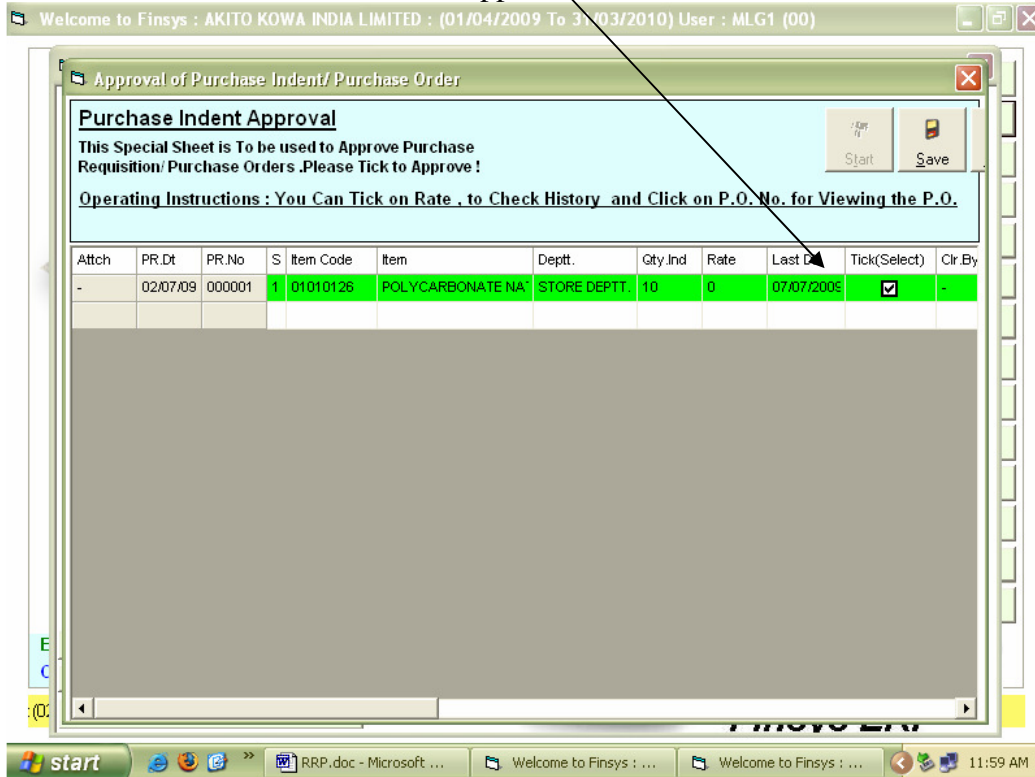
In this → PR approval



On PR approval screen enter the time period of which PRs are to be seen for approval



grid will be filled with unapproved Prs. Click on check box for selecting the one to be approved



Click on save and message of approval will be displayed

Welcome to Finsys : AKITO KOWA INDIA LIMITED : (01/04/2009 To 31/03/2010) User : MLG1 (00)

Approval of Purchase Indent/ Purchase Order

### Purchase Indent Approval

This Special Sheet is To be used to Approve Purchase Requisition/ Purchase Orders .Please Tick to Approve !

Operating Instructions : You Can Tick on Rate , to Check History and Click on P.O. No. for Viewing the P.O.

Atch	PR.Dt	PR.No	S	Item Code	Item	Deptt.	Qty.Ind	Rate	Last Dt.	Tick(Select)	Cr.By
-	02/07/09	000001	1	01010126	POLYCARBONATE NA	STORE DEPTT.	10	0	07/07/2009	<input checked="" type="checkbox"/>	-

Finsys

1 Rows of P.R's Approved !

OK

start

RRP.doc - Microsoft ...

Welcome to Finsys : ...

Welcome to Finsys : ...

11:59 AM

PR has been approved