

ABC Pvt Ltd

## Ratings

Our Suggestions on the Ratios and their indicative results

Working Paper used in the Faridabad income Tax Bar Association

Meeting dt 09-Aug-2008

<u>Ratio</u>	2006	Points	2007	Points	2008	Points	2009	Points
Current Ratio	0.94	0	0.87	0	1.11	2	1.34	5
TOL/TNW (times)	6.16	0	7.29	0	2.09	3	1.98	4
PBDIT/Interest (times)	1.44	0	2.08	2	2.30	2	3.67	5
<b>PAT/Net Sales (%)</b>	1.60	0	1.04	0	6.71	8	6.77	8
ROCE (%) (PBDIT/TA)	10.05	3	11.74	3	18.02	5	10.32	3
INV+REC./Sales (days)	204.72	1	192.60	1	140.07	3	100.00	4
		4		6		23		29
		out of 35		out of 35		out of 35		out of 35
<b><u>Marks % ==&gt;</u></b>				17.14		65.714		82.8571